



Unrestricted Fund

Provides support for a variety of non-profit and charitable needs. Grants from this fund are not limited to any field or organization. Your gift gives the Foundation the opportunity to respond to the changing needs of the community, assist in emergency relief and to support innovative responses to community problems.

Donor Advised Fund

Encourages the donor or his designee to serve as an advisor to recommend grants from this fund. The donor becomes an active participant with the Foundation in identifying needs and in the grant making process.



Field of Interest Fund

Assists the donor in supporting a specified charitable interest – such as the arts, programs for children, environmental education, senior citizens, etc. – but leaves the selection of grant recipients to the Foundation Distribution Committee. Grants are matched to the donor’s specific interests but provide flexibility for grants to new organizations and

Designated Fund

Assists the donor in providing support to specific charities or churches on an ongoing basis. Specified charities are supported during the donor’s lifetime and beyond. Should changes in a charity’s mission occur in time, the Foundation’s Board of Trustees will seek out alternative beneficiaries to ensure the donor’s original charitable goals are honored.



Agency Endowments

Established by an agency for support of that agency. Agency Endowments are for non-profit organizations that wish to transfer all, or part, of their endowment to a designated fund within the Peninsula Community Foundation, to help reduce costs and administrative challenges. The endowment disburses regular income to an organization while allowing the fund to be professionally managed at a lower fee.

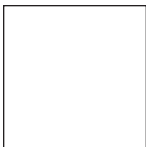
Scholarship Funds

Provide support for students seeking post-secondary education. The Foundation Distribution Committee provides the service of selecting the recipients based upon criteria established by the donor. Or, funds can be designated to a general fund for students in need. The fund can be named for an individual, a family or organization and is a lasting way to memorialize a friend or loved one.

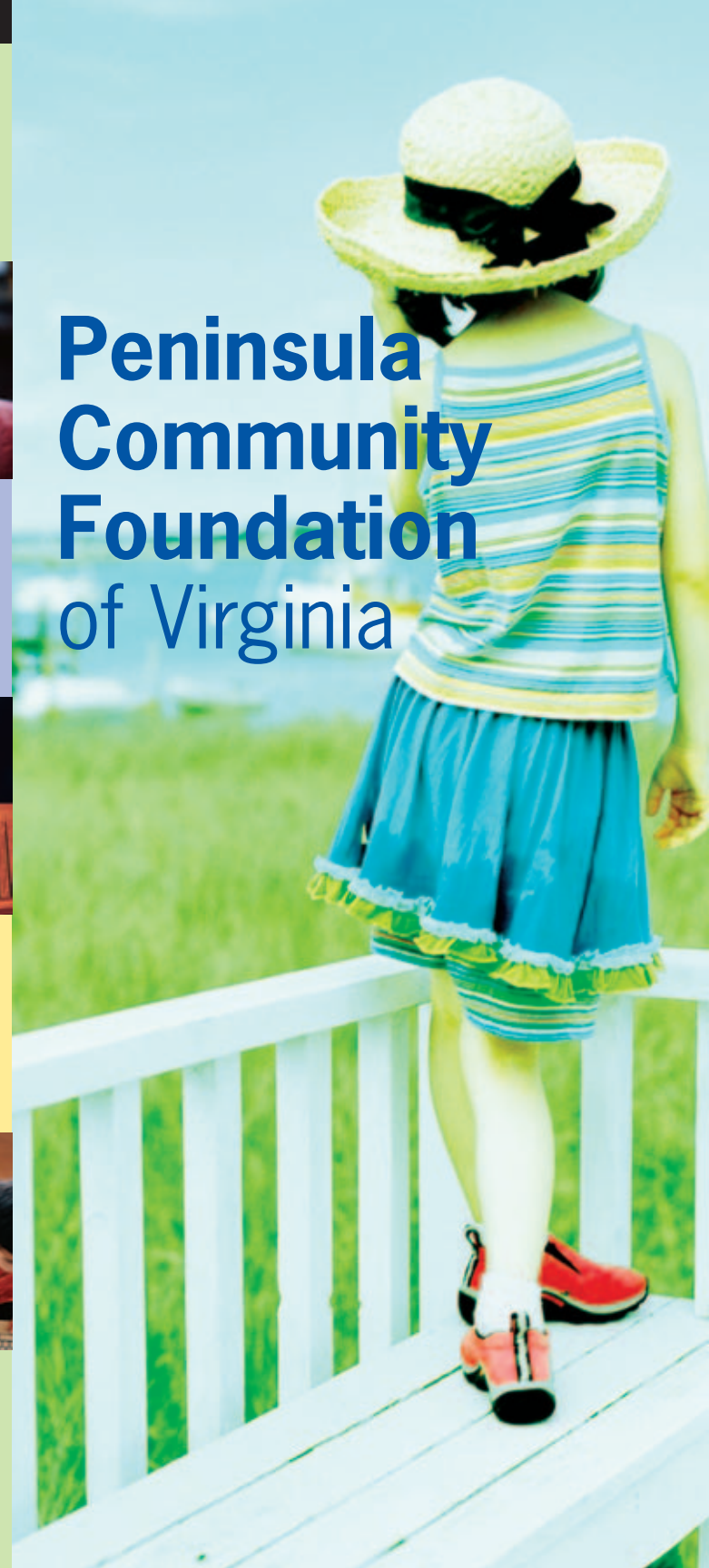


Administrative Funds

Donations made to the Administrative Fund directly support the ongoing operations of the Foundation and assists our growth.



Peninsula Community Foundation of Virginia





Make an investment in your community's future today!

- YES!** I/We wish to support the Virginia Peninsula's charities and non-profits by making a donation to the Foundation's Unrestricted Fund.
- Please contact me.

I/We have made a planned gift to The Peninsula Community Foundation through a:

- Bequest in my will
- Charitable remainder trust
- Life Insurance policy
- Charitable gift annuity
- Retirement Account
- Other planned-giving vehicle

Name

Street Address

City, State, Zip

Phone

E-mail

Name of attorney / financial advisor

Please include me among the members of the Virginia Peninsula Legacy Society as follows:

Signature

- I wish to join the Legacy Society anonymously.

Please return donations to:
 The Peninsula Community Foundation of Virginia, Inc.
 11742 Jefferson Avenue, Suite 350
 Newport News, Virginia 23606

Making a difference in our community today and the one we will leave behind...



Making a lasting and significant contribution to your community foundation isn't just for the wealthy. Donors come from all walks

of life but share a compassion and desire to impact our community today and the one they will leave behind.

What is The Peninsula Community Foundation of Virginia, Inc.?

We are a tax-exempt public charity created by and for the people of the Virginia Peninsula. Like all community foundations, we are overseen by a volunteer board of leading citizens with deep roots in the Virginia Peninsula. Our board and staff have broad expertise and care about the future of our community. We go beyond simply making grants that advance charitable activities and organizations. We also identify current and emerging issues, stimulate resources to address those needs and help our community prepare for the future.

Join us and share our commitment to:

- Build permanent resources
- Invest in our community through a range of charitable options
- Benefit the community long-term
- Assist area non-profit organizations grow
- Share responsibility for providing community leadership now and for future generations

It's for these reasons that community foundations represent one of the fastest growing areas of philanthropy. When charitably minded people like you seek suitable ways to give, we can help you make a lasting difference.

When you make a gift to charity in your will or other estate plans, you leave a legacy for those who come after you. Seldom are you acknowledged for this selfless gift, as the charity doesn't learn of the gift until it is too late to say thank you. For this reason, we created the **Virginia Peninsula Legacy Society**. You are eligible for membership if you have made formal arrangements for a planned gift to the Virginia Peninsula Community Foundation of Virginia, Inc. Please contact us for membership information.

Gifts to the Foundation may be made in cash, stock or property. Gifts may be made now or through a bequest in the donor's Will or Living Trust. Through a simple agreement, we can help you create your own personalized legacy and receive maximum tax

advantages allowed by law. Donors can establish a fund in their name, in a family's name or in the name of any person or organization they wish to honor. Grants are awarded in their name and this person or organization will always be remembered and linked to good works in our community. Regardless of your choice, you join our effort to create a cornerstone for the Virginia Peninsula's tomorrows.

Bequests involve making a provision in your will or living trust for a gift to the Peninsula Community Foundation of Virginia, Inc. This is the simplest form of planned giving and the most commonly used. The Foundation can be an outright beneficiary for a specific amount of money or property or for a percentage of an estate. It can also be contingent or residuary beneficiary of an estate.

Gifts or life insurance or a retirement account can be made by naming the Peninsula Community Foundation of Virginia, Inc. as the beneficiary. In the case of life insurance, premiums on a policy that designates the Foundation as the owner and beneficiary may be tax deductible. Naming the Foundation as the owner of an Individual Retirement Account or other retirement vehicle may offer significant tax savings to your heirs while creating a fund in your name.

Charitable Remainder Trusts allow you to retain generated income for yourself or your loved ones while providing a way for the Foundation to receive the remainder when the income beneficiaries are no longer living. These gifts can take many forms, including annuity trusts or unitrusts, all of which may produce current and estate tax savings.

Charitable Gift Annuities will provide you quarterly payments for your lifetime. If you are at least 60 years of age, you have the option of benefiting your community while also increasing your income. The remainder will be used for charitable purposes by the Foundation when payments to you end.

www.pcfvirginia.org

